

	Three months ended December 31		Year ended December 31	
	2016	2015	2016	2015
(\$000s, unless otherwise indicated)				
Oil and gas sales (before royalties)	38,316	21,548	118,642	78,593
Cash flow from operating activities	12,632	973	22,489	20,768
Funds flow from operations(2)	15,026	6,550	19,741	25,818
Per share - Basic and	0.05	0.03	0.06	0.11
Earnings (Loss)	3,210	(3,300)	(50,387)	(24,257)
Per share - Basic and	0.01	(0.01)	(0.16)	(0.10)
Capital expenditures	3,356	1,875	9,159	7,259
Acquisitions, after adjustments	(1,029)	179,540	(807)	193,065
Capital dispositions	(33,032)	-	(63,112)	-
Net debt(3)	64,224	141,770	64,224	141,770
Production (Boe/d)	21,525	15,051	22,465	12,854
Percent natural gas	93	94	93	95
Combined sales price (\$/Boe)	19.35	15.56	14.41	16.75
Operating netback (\$/Boe)(4)	8.81	6.16	4.08	7.08
Operating netback (\$ per Mcfe)	1.47	1.03	0.68	1.18
Corporate netback (\$/Boe)(5)	7.59	4.74	2.39	5.51
Corporate netback (\$ per Mcfe)	1.27	0.79	0.4	0.92