

	Three months ended September 30,		Nine months ended September 30,	
	2018	2017	2018	2017
(\$000s, unless otherwise indicated)				
Oil and gas sales (before royalty expense)	25,625	25,646	77,275	96,355
Cash flow from operating activities	(309)	5,517	7,201	29,359
Adjusted funds flow ¹	1,920	2,879	6,080	24,946
Per share Basic and Diluted (\$/share) ¹	0.01	0.01	0.02	0.08
Loss	(10,710)	(30,214)	(44,199)	(34,868)
Per share Basic and Diluted (\$/share)	(0.03)	(0.10)	(0.14)	(0.11)
Capital expenditures	1,910	3,318	6,363	10,386
Net Debt ¹	56,325	53,377	56,325	53,377
Production (Boe/d)	19,603	21,863	19,721	21,387
Weighted-average common shares outstanding (000s)				
Basic and diluted	307,076	307,076	307,076	307,076
Combined sales price (\$/Boe)	14.21	12.75	14.35	16.5
Operating netback (\$/Boe) ¹	2.34	2.3	2.37	5.56
Corporate netback (\$/Boe) ¹	1.06	1.44	1.13	4.27
Operating netback (\$ per Mcfe) ¹	0.39	0.38	0.4	0.93
Corporate netback (\$ per Mcfe) ¹	0.18	0.24	0.19	0.71