

	Three months ended June 30,		Six months ended June 30,	
	2018	2017	2018	2017
(\$000s, unless otherwise indicated)				
Oil and gas sales (before royalty expense)	21,939	35,561	51,650	70,709
Cash flow from operating activities	531	10,007	7,510	23,842
Adjusted funds flow <sup>1</sup>	(977 )	10,834	4,160	22,067
Per share Basic and Diluted (\$/share) <sup>1</sup>	0	0.04	0.01	0.07
Loss	(17,909 )	(2,118 )	(33,489 )	(4,654 )
Per share Basic and Diluted (\$/share)	(0.06 )	(0.01 )	(0.11 )	(0.02 )
Capital expenditures	1,276	3,267	4,453	7,068
Net Debt <sup>1</sup>	54,737	52,562	54,737	52,562
Production (Boe/d)	19,557	21,077	19,781	21,145
Weighted-average common shares outstanding (000s)				
Basic and diluted	307,076	307,076	307,076	307,076
Combined sales price (\$/Boe)	12.33	18.55	14.43	18.48
Operating netback (\$/Boe) <sup>1</sup>	0.72	7.41	2.39	7.28
Corporate netback (\$/Boe) <sup>1</sup>	(0.55 )	5.65	1.16	5.78
Operating netback (\$ per Mcfe) <sup>1</sup>	0.12	1.24	0.4	1.21
Corporate netback (\$ per Mcfe) <sup>1</sup>	(0.09 )	0.94	0.19	0.96