

	Three months ended December 31,		Year ended December 31,	
	2017	2016	2017	2016
(\$000s, unless otherwise specified)				
Oil and gas sales (before taxes)	27,377	38,316	120,981	118,642
Cash flow from operations	(4,350)	12,632	25,009	22,489
Funds flow from operations	3,759	15,026	28,705	19,741
Per share Basic and diluted	0.01	0.05	0.09	0.06
Loss	(32,996)	3,210	(67,864)	(50,387)
Per share Basic and diluted	(0.11)	0.01	(0.22)	(0.16)
Capital expenditures	3,091	3,356	13,477	9,159
Dispositions	(148)	(33,032)	(429)	(63,112)
Net Debt ²	53,638	64,224	53,638	64,224
Production (Boe/d)	21,489	21,525	21,408	22,495
Weighted-average cost of capital	95 %	93 %	95 %	93 %
Basic and diluted	307,076	306,977	307,076	306,329
Combined sales price	13.85	19.35	15.48	14.41
Operating netback (\$/barrel)	2.85	8.81	4.88	4.08
Corporate netback (\$/barrel)	1.9	7.59	3.68	2.39
Operating netback (\$/barrel)	0.48	1.47	0.81	0.68
Corporate netback (\$/barrel)	0.32	1.27	0.61	0.4