

	Three months ended December 31,		Year ended December 31,	
	2018	2017	2018	2017
(\$000s, unless otherwise indicated)				
Oil and gas sales (before royalty expense)	30,110	28,663	107,385	125,018
Cash flow from operating activities	1,415	-4,350	8,616	25,009
Adjusted funds flow ¹	4,433	3,759	10,513	28,705
Per share Basic and Diluted (\$/share) ¹	0.01	0.01	0.03	0.09
Loss	-28,520	-32,996	-72,719	-67,864
Per share Basic and Diluted (\$/share)	-0.09	-0.11	-0.24	-0.22
Capital expenditures	4,302	3,091	10,665	13,477
Net Debt ¹	56,819	53,638	56,819	53,638
Production (Boe/d)	19,576	21,489	19,684	21,408
Weighted-average common shares outstanding (000s)	94%	95%	94%	95%
Basic and diluted	307,076	307,076	307,076	307,076
Combined sales price (\$/Boe)	16.72	14.5	14.95	16
Operating netback (\$/Boe) ¹	3.56	2.85	2.68	4.88
Corporate netback (\$/Boe) ¹	2.46	1.9	1.47	3.68
Operating netback (\$ per Mcfe) ¹	0.59	0.48	0.45	0.81
Corporate netback (\$ per Mcfe) ¹	0.41	0.32	0.25	0.61