

	Three months ended June 30			Six months ended June 30		
(\$000s, unless otherwise indicated)	2015	2014		2015	2014	
Oil and gas sales	17,454	17,136		36,255	35,512	
Cash flow from operating activities	4,182	7,242		13,178	17,282	
Funds flow from operations 1	5,555	9,180		11,737	19,269	
Basic per share (\$/sh	0.02	0.05		0.05	0.1	
Diluted per share (\$/s	0.02	0.04		0.05	0.09	
Earnings	(4,757 )	2,333		(10,260 )	5,302	
Basic per share (\$/sh	(0.02 )	0.01		(0.04 )	0.03	
Diluted per share (\$/s	(0.02 )	0.01		(0.04 )	0.03	
Capital expenditures, excluding acquisitions	447	1,990		3,333	3,110	
Acquisitions, after adjustments	13,304	-		13,691	-	
Net debt 2	38,405	(34,047 )		38,405	(34,047 )	
Production (Boe per day)	11,814	6,371		11,918	6,324	
Percent natural gas (%)	95	96		95	96	
Commodity sales price (\$/Boe)	16.23	29.55		16.81	31.02	
Operating netback (\$/Boe) 3	7.08	17.45		7.21	18.62	
Corporate netback (\$/Boe) 4	5.19	15.85		5.46	16.84	