

	Three months ended June 30,				Six months ended June 30,			
	2017	2016	2017	2016	2017	2016	2017	2016
(\$000s, unless otherwise indicated)								
Oil and gas sales (before royalty expense)	35,378	20,695	70,526	47,925				
Cash flow from (used in) operating activities	10,007	(4,371 )	23,842	5,251				
Funds flow from (used in) operations <sup>2</sup>	10,834	(3,655 )	22,067	(2,257 )				
Per share Basic and Diluted (\$/share) <sup>2</sup>	0.04	(0.01 )	0.07	(0.01 )				
Loss	(2,118 )	(25,862 )	(4,654 )	(42,039 )				
Per share Basic and Diluted (\$/share)	(0.01 )	(0.08 )	(0.02 )	(0.14 )				
Capital expenditures	3,267	749	7,068	4,366				
Acquisitions	(97 )	240	(97 )	825				
Proceeds on dispositions	(216 )	(24,702 )	(216 )	(24,702 )				
Net Debt <sup>2</sup>	51,372	122,032	51,372	122,032				
Production (Boe/d)	21,077	22,647	21,145	22,971				
Weighted-average common shares outstanding (000s)								
Basic and diluted	307,076	305,928	307,076	305,720				
Combined sales price (\$/Boe)	18.45	10.04	18.43	11.46				
Operating netback (\$/Boe) <sup>2</sup>	7.41	(0.02 )	7.28	1.35				
Corporate netback (\$/Boe) <sup>2</sup>	5.65	(1.76 )	5.78	(0.54 )				
Operating netback (\$ per Mcfe) <sup>2</sup>	1.24	0	1.21	0.23				
Corporate netback (\$ per Mcfe) <sup>2</sup>	0.94	(0.29 )	0.96	(0.09 )				

<sup>1</sup> Includes results for acquisitions and excludes results for dispositions from the closing dates.  
<sup>2</sup> This is a non-IFRS measure, see NON-IFRS MEASURES for additional information.